

Appendix K

UNITED STATES DISTRICT COURT
 EASTERN DISTRICT OF TEXAS
 Marshall ~~Hickok~~ DIVISION
 APPLICATION TO APPEAR PRO HAC VICE

1. Applicant's address: Sullivan & Cronwell LLP, 125 Broad St., New York, NY 10004
2. This application is being made for the following case: Datatreasury Corp. v. SUP Corp.
 representing the following party/ies: SUP Corp 2:04CV85
3. Applicant was admitted to practice in New York (state) on April 17, 1971
 (date of admission).
4. Applicant is in good standing and is otherwise eligible to practice law before this court.
5. Applicant is not currently suspended or disbarred in any other court.
6. There are no pending grievances or criminal matters pending against the applicant.
7. Applicant has been admitted to practice in the following courts: SDNY, NDNY, DCT, Second, Third, Fifth, Federal Circuit, US Supreme Court
8. Applicant has read and will comply with the Local Rules of the Eastern District of Texas, including Rule AT-3, the "Standards of Practice to be Observed by Attorneys."
9. Applicant has included the requisite \$25 fee (see Local Rule AT-1(d)).
10. Applicant understands that he/she is being admitted for the limited purpose of appearing in the case specified above only.

Application Oath:

I, James H. Carter do solemnly swear (or affirm) that the above information is true; that I will discharge the duties of attorney and counselor of this Court faithfully; that I will demean myself uprightly under the law and the highest ethics of our profession; and that I will support and defend the Constitution of the United States.

Jan. 20, 2005
 Date

James H. Carter
 Signature
 Name (please print) James H. Carter
 State Bar Number _____
 Firm Name: Sullivan & Cronwell LLP
 Address: 125 Broad St., New York, NY 10004
 Telephone #: 212-558-3638
 Fax #: 212-558-4370

Applicant is hereby authorized to enter an appearance as counsel for the party/parties listed above in the case(s) listed above. This application is hereby APPROVED for the court on this 20th day of January, 2005 (see Local Rule AT-1(d)).

DAVID J. MALAND, CLERK
 EASTERN DISTRICT OF TEXAS

By

Mae Velten
 Deputy Clerk